



## KAMUYU AYDINLATMA PLATFORMU

# AYGAZ A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Second coupon payment of 180,000,000 TL bond with ISIN code TRSAYGZA2312
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	14.04.2021
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## Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.12.2023
Maturity (Day)	725
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAYGZA2312
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	15.12.2021
Ending Date of Sale	15.12.2021
Maturity Starting Date	16.12.2021
Nominal Value of Capital Market Instrument Sold	180.000.000
Coupon Number	8
Currency Unit	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.03.2022	15.03.2022	16.03.2022	4,1259	16,7328	17,8177	7.426.620		Yes

2	15.06.2022	14.06.2022	15.06.2022	4,0956	16,4274	17,4684	7.372.079,99		Yes
3	13.09.2022	12.09.2022	13.09.2022						
4	13.12.2022	12.12.2022	13.12.2022						
5	14.03.2023	13.03.2023	14.03.2023						
6	12.06.2023	09.06.2023	12.06.2023						
7	11.09.2023	08.09.2023	11.09.2023						
8	11.12.2023	08.12.2023	11.12.2023						
Principal/Maturity Date Payment Amount									

## Rating

**Does the issuer have a rating note?** Yes

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Notu "AA+(Tr) / (Stabil Görünüm)", Kısa Vadeli Ulusal Notu "J1+(Tr) / (Stabil Görünüm)"	14.06.2022	Yes

**Does the capital market instrument have a rating note?** No

## Additional Explanations

Second coupon payment of 7,372,079.99 TL of the private sector bond with a nominal amount of 180,000,000 TL that was issued by our Company with ISIN code TRSAYGZA2312 was completed on 15.06.2022. The interest rate for the second coupon payment was set at 4.0956%. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.