



KAMUYU AYDINLATMA PLATFORMU

AYGAZ A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.04.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.12.2023
Maturity (Day)	725
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAYGZA2312
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	15.12.2021
Ending Date of Sale	15.12.2021
Maturity Starting Date	16.12.2021
Nominal Value of Capital Market Instrument Sold	180.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.03.2022	15.03.2022	16.03.2022						
2	15.06.2022	14.06.2022	15.06.2022						

3	13.09.2022	12.09.2022	13.09.2022						
4	13.12.2022	12.12.2022	13.12.2022						
5	14.03.2023	13.03.2023	14.03.2023						
6	12.06.2023	09.06.2023	12.06.2023						
7	11.09.2023	08.09.2023	11.09.2023						
8	11.12.2023	08.12.2023	11.12.2023						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds with ISIN code TRSAYGZA2312, 725 days term, 3 months coupon payments, floating interest with 215 bps over the benchmark BIST TLREF and principal payment at maturity date of 11.12.2023, was completed on 15.12.2021. The final issuance amount is realized as TRL 180.000.000, within the ceiling which was approved by the Capital Markets Board's decision numbered 26/763 on 20.05.2021. Value date of the issuance will be 16.12.2021. The issuance was advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.