



**KAMUYU AYDINLATMA PLATFORMU**

**AYGAZ A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

|                                     |   |
|-------------------------------------|---|
| <b>Summary Info</b>                 | Fourth coupon payment of 80,000,000 TL bond with ISIN code TRSAYGZ82118 and the interest rate for next coupon payment |
| <b>Update Notification Flag</b>     | Yes   |
| <b>Correction Notification Flag</b> | No  |
| <b>Postponed Notification Flag</b>  | No  |

|                            |            |
|----------------------------|------------|
| <b>Board Decision Date</b> | 16.11.2018 |
|----------------------------|------------|

## Related Issue Limit Info

|                                  |  |
|----------------------------------|--|
| <b>Currency Unit</b>             | TRY  |
| <b>Limit</b>                     | 300.000.000                                  |
| <b>Issue Limit Security Type</b> | Debt Securities                              |
| <b>Sale Type</b>                 | Private Placement-Sale To Qualified Investor |
| <b>Domestic / Oversea</b>        | Domestic                                     |

## Capital Market Instrument To Be Issued Info

|  |   |
|--|---|
| <b>Type</b>  | Bond                                    |
| <b>Maturity Date</b>                                   | 04.08.2021                              |
| <b>Maturity (Day)</b>                                  | 728                                     |
| <b>Interest Rate Type</b>                              | Floating Rate                           |
| <b>Sale Type</b>                                       | Sale To Qualified Investor              |
| <b>ISIN Code</b>                                       | TRSAYGZ82118                            |
| <b>Title Of Intermediary Brokerage House</b>           | YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. |
| <b>Starting Date of Sale</b>                           | 06.08.2019                              |
| <b>Ending Date of Sale</b>                             | 06.08.2019                              |
| <b>Maturity Starting Date</b>                          | 07.08.2019                              |
| <b>Nominal Value of Capital Market Instrument Sold</b> | 80.000.000                              |
| <b>Coupon Number</b>                                   | 8                                       |
| <b>Currency Unit</b>                                   | TRY                                     |

## Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|-------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1             | 06.11.2019   | 05.11.2019  | 06.11.2019   | 4,8478            | 19,4444                           | 20,9103                             | 3.878.239,99   |               | Yes                   |
| 2             | 05.02.2020   | 04.02.2020  | 05.02.2020   | 3,6051            | 14,46                             | 15,264                              | 2.884.079,98   |               | Yes                   |

|   |            |            |            |        |         |         |              |  |     |
|---|------------|------------|------------|--------|---------|---------|--------------|--|-----|
| 3   | 06.05.2020 | 05.05.2020 | 06.05.2020 | 2,6879 | 10,7813 | 11,2253 | 2.150.319,98 |  | Yes |
| 4   | 05.08.2020 | 04.08.2020 | 05.08.2020 | 2,2314 | 8,95    | 9,2553  | 1.785.119,99 |  | Yes |
| 5   | 04.11.2020 | 03.11.2020 | 04.11.2020 | 2,3612 | 9,4708  | 9,8128  |              |  |     |
| 6   | 03.02.2021 | 02.02.2021 | 03.02.2021 |        |         |         |              |  |     |
| 7   | 05.05.2021 | 04.05.2021 | 05.05.2021 |        |         |         |              |  |     |
| 8   | 04.08.2021 | 03.08.2021 | 04.08.2021 |        |         |         |              |  |     |
| Principal/Maturity Date<br>Payment Amount | 04.08.2021 | 03.08.2021 | 04.08.2021 |        |         |         | 80.000.000   |  |     |

## Additional Explanations

Fourth coupon payment of 1.785.119,99 TL of the private sector bond with a nominal amount of 80,000,000 TL that was issued by our Company with ISIN code TRSAYGZ82118 was completed on 05.08.2020. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.