



KAMUYU AYDINLATMA PLATFORMU

AYGAZ A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Fourth coupon payment of 100,000,000 TL bond with ISIN code TRSAYGZ62318
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	14.04.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.06.2023
Maturity (Day)	720
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAYGZ62318
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	01.07.2021
Ending Date of Sale	01.07.2021
Maturity Starting Date	02.07.2021
Nominal Value of Capital Market Instrument Sold	100.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.09.2021	29.09.2021	30.09.2021	5,1175	20,7543	22,4346	5.117.499,86		Yes

2	29.12.2021	28.12.2021	29.12.2021	4,4362	17,9913	19,2481	4.436.199,89		Yes
3	29.03.2022	28.03.2022	29.03.2022	3,913	15,8695	16,8438	3.912.999,91		Yes
4	27.06.2022	24.06.2022	27.06.2022	3,8829	15,7475	16,7066	3.882.899,85		Yes
5	26.09.2022	23.09.2022	26.09.2022						
6	23.12.2022	22.12.2022	23.12.2022						
7	24.03.2023	23.03.2023	24.03.2023						
8	22.06.2023	21.06.2023	22.06.2023						
Principal/Maturity Date Payment Amount									

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Notu "AA+(Tr) / (Stabil Görünüm)", Kısa Vadeli Ulusal Notu "J1+(Tr) / (Stabil Görünüm)"	14.06.2022	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

Fourth coupon payment of 3,882,899.85 TL of the private sector bond with a nominal amount of 100,000,000 TL that was issued by our Company with ISIN code TRSAYGZ62318 was completed on 27.06.2022. The interest rate for the fourth coupon payment was set at 3.8829%. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.